

Investment Consulting Terms Agreement

Date: [Insert Date]

From: [Consultant's Name]

To: [Client's Name]

Subject: Investment Consulting Terms Agreement

1. Scope of Services

The Consultant agrees to provide investment consulting services, which include [list specific services].

2. Duration

This agreement shall commence on [Start Date] and will continue until [End Date] unless terminated by either party with [number] days' written notice.

3. Fees and Payment

The Client agrees to pay the Consultant a fee of [insert fee structure] payable [insert payment terms].

4. Confidentiality

Both parties agree to maintain the confidentiality of proprietary information shared during the course of this agreement.

5. Termination

Either party may terminate this agreement by providing [number] days' written notice to the other party.

6. Governing Law

This agreement shall be governed by the laws of [insert jurisdiction].

Signature

[Consultant's Name]
[Consultant's Title]

[Client's Name]
[Client's Title]