

Investment Advisory Acknowledgment

Date: [Date]

[Client Name]

[Client Address]

[City, State, ZIP Code]

Dear [Client Name],

We would like to take this opportunity to acknowledge your acceptance of our investment advisory services as discussed on [Date of Discussion]. This acknowledgment confirms that you have reviewed and understand the terms and conditions outlined in our advisory agreement.

We appreciate your trust in our expertise and are committed to helping you achieve your financial goals.

If you have any questions or need further clarification, please do not hesitate to contact us.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Contact Information]