

Equity Investment Deal Structure Overview

Date: [Insert Date]

To: [Investor's Name]

From: [Your Name]

Subject: Overview of Equity Investment Deal Structure

Introduction

Dear [Investor's Name],

We appreciate your interest in partnering with us on this equity investment opportunity. Below is an overview of the proposed deal structure.

1. Investment Amount

The total amount of equity investment being sought is [Insert Amount].

2. Valuation

The pre-money valuation of the company is set at [Insert Valuation].

3. Equity Stake

In exchange for the investment, the investor will receive [Insert Percentage]% of the total equity in the company.

4. Use of Funds

The funds will be allocated as follows:

- [Use of Funds 1]
- [Use of Funds 2]
- [Use of Funds 3]

5. Exit Strategy

We anticipate potential exit opportunities through [Insert Exit Strategy], which may provide attractive returns within [Insert Time Frame].

Conclusion

We believe this equity investment presents a compelling opportunity for both parties. We look forward to discussing this further.

Best regards,

[Your Name]

[Your Position]

[Your Company]

[Contact Information]