

Offer Statement for Merger

Date: [Insert Date]

[Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

We are pleased to present this Offer Statement regarding a proposed merger between [Your Company Name] and [Recipient's Company Name]. We believe that this merger will create significant value for both of our organizations.

Following our discussions, we propose the following terms for the merger:

- **Valuation:** [Insert Valuation Details]
- **Equity Structure:** [Insert Equity Structure Details]
- **Management Structure:** [Insert Management Structure Details]
- **Timeline:** [Insert Proposed Timeline]

We believe that this merger will enhance our combined market position and open new avenues for growth. We are committed to ensuring a smooth integration process and are prepared to address any concerns you may have.

Please do not hesitate to reach out if you have any questions or would like to discuss this offer further. We are looking forward to the opportunity to collaborate closely.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]