

Acquisition Agreement Outline

1. Introduction

Date:

Parties Involved:

Purpose of Agreement:

2. Definitions

Key Terms Definition:

3. Purchase Price

Total Purchase Price:

Payment Terms:

4. Closing Conditions

Closing Date:

Conditions Precedent:

5. Representations and Warranties

Representations by Seller:

Representations by Buyer:

6. Covenants

Post-Closing Obligations:

7. Indemnification

Indemnification Clauses:

8. Governing Law

Jurisdiction:

9. Miscellaneous

Amendments:

Notices:

10. Signatures

Signature of Buyer:

Signature of Seller: