

Merger Overview Submission

Date: [Insert Date]

To: [Regulatory Body Name]

Address: [Regulatory Body Address]

Dear [Regulatory Body Contact Person],

We are writing to provide an overview of the proposed merger between [Company A Name] and [Company B Name], which is set to take effect on [Proposed Effective Date]. This letter serves to outline the key details of the merger for your review and consideration.

Overview of the Companies

[Company A Name] is engaged in [Brief Description of Company A's Business Activities], while [Company B Name] focuses on [Brief Description of Company B's Business Activities]. Together, this merger aims to enhance [State Purpose of the Merger, e.g. market reach, product offerings, etc.].

Merger Details

The merger will involve the following:

- **Merger Type:** [Type of Merger]
- **Transaction Value:** [Value]
- **Expected Completion Date:** [Date]

Impact Assessment

We have conducted a thorough analysis and anticipate that the merger will result in [Brief Description of Expected Outcomes, including economic benefits and market effects]. We are committed to addressing any potential concerns regarding competition and market composition.

Next Steps

We will be submitting all required documentation and are prepared to meet with your team to discuss any questions or concerns you may have. We appreciate your attention to this matter.

Thank you for your consideration.

Sincerely,
[Your Name]
[Your Position]
[Company A Name]
[Company A Contact Information]