

Financial Coaching Session Details

Dear [Client's Name],

We are pleased to confirm your financial coaching session with us. Below are the details:

Session Information

- **Date:** [Session Date]
- **Time:** [Session Time] (Timezone)
- **Duration:** [Duration] minutes
- **Mode:** [In-Person/Virtual]
- **Platform/Location:** [Location or virtual platform link]

What to Expect

During the session, we will cover:

- Your current financial situation
- Goals and aspirations
- Strategies for financial growth
- Tools and resources

Preparation

Please bring or prepare any relevant financial documents, such as:

- Income statements
- Expenses and budget
- Investments
- Debt information

If you have any questions or need to reschedule, feel free to contact us at [Contact Information].

Looking forward to our session!

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Contact Information]