

# Capital Investment Advisory Services Engagement Letter

Date: [Insert Date]

[Client's Name]  
[Client's Address]  
[City, State, Zip Code]

Dear [Client's Name],

We are pleased to confirm our engagement to provide capital investment advisory services to [Client's Company Name] (the "Client"). The following outlines the terms of our engagement:

## Scope of Services

We will provide the following services:

- Investment analysis and recommendations
- Market research and data analysis
- Portfolio management advice
- Regular performance reporting

## Fees

Our fees for these services will be based on [insert fee structure, e.g., percentage of assets under management, hourly rate, etc.].

## Duration of Engagement

This engagement will commence on [Start Date] and will continue until terminated by either party upon [insert notice period, e.g., 30 days written notice].

## Confidentiality

We will maintain the confidentiality of all Client information and will not disclose such information to third parties without your prior consent.

## Acceptance

Please confirm your acceptance of the terms of this engagement by signing below and returning a copy of this letter to us.

Sincerely,  
[Your Name]  
[Your Title]  
[Your Company Name]  
[Contact Information]

Accepted by:

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[Client's Name]  
[Date]