

Capital Investment Advisory Services Agreement

Date: [Insert Date]

From: [Your Name]
[Your Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

To: [Client's Name]
[Client's Address]
[City, State, Zip Code]
[Client's Email Address]
[Client's Phone Number]

Subject: Agreement for Capital Investment Advisory Services

Dear [Client's Name],

This letter serves as a formal agreement for the provision of capital investment advisory services. The scope of services includes, but is not limited to the following:

- Investment strategy development
- Portfolio management
- Performance monitoring
- Risk assessment

The term of this agreement shall commence on [Start Date] and shall continue until [End Date] unless terminated earlier in accordance with the terms herein.

The fees for the advisory services will be [Insert Fee Structure]. Payment terms are as follows: [Insert Payment Terms].

We look forward to collaborating with you and helping you achieve your investment objectives. Please sign and return a copy of this letter to indicate your acceptance of the terms herein.

Best regards,

[Your Signature]
[Your Name]

[Your Title]
[Your Company Name]

Acknowledged and Agreed:

[Client's Signature]
[Client's Name]
[Date]