

Shareholder Agreement Advisory Engagement Confirmation

Date: [Insert Date]

[Client's Name]
[Client's Address]
[City, State, Zip Code]

Dear [Client's Name],

We are pleased to confirm our engagement as your advisors in connection with the Shareholder Agreement. This letter outlines the scope of our services and the terms of our engagement.

Scope of Services

- Review and analysis of the existing shareholder agreement.
- Advice on any necessary amendments or new provisions.
- Assistance in negotiations with stakeholders.
- Preparation of documentation associated with the agreement.

Fees and Payment Terms

Our fees for this engagement will be based on [insert fee structure]. Payment is due within [insert payment terms] days of invoicing.

Please confirm your acceptance of this engagement by signing below and returning a copy of this letter.

We look forward to working with you.

Sincerely,

[Your Name]
[Your Title]
[Your Company]
[Your Contact Information]

Accepted and Agreed:

[Client's Name]
[Date]