

# Letter of Intent for Strategic Alliance

Date: [Insert Date]

[Recipient's Name]  
[Recipient's Title]  
[Company Name]  
[Company Address]  
[City, State, Zip Code]

Dear [Recipient's Name],

We are pleased to express our intent to form a strategic alliance between [Your Company Name] and [Recipient's Company Name]. Our organizations share a common vision of providing exceptional wealth management solutions to our clients and believe that collaborating will enhance our service offerings.

We propose to explore opportunities that include:

- Joint marketing initiatives to reach a wider audience.
- Shared resources and expertise in financial planning and investment management.
- Collaborative seminars and events focusing on wealth management education.

We suggest setting up a meeting to discuss this proposal further and identify potential steps moving forward. Please let us know your available dates and times.

Thank you for considering this strategic opportunity. We look forward to your positive response.

Sincerely,

[Your Name]  
[Your Title]  
[Your Company Name]  
[Your Phone Number]  
[Your Email Address]