

Merger and Acquisition Advisory Proposal

Date: [Insert Date]

[Client's Name]

[Client's Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Client's Name],

We are pleased to present our proposal for providing merger and acquisition advisory services to [Company Name]. Our firm, [Your Company Name], has extensive experience in guiding organizations through the complexities of mergers and acquisitions and we believe we can add significant value to your strategic objectives.

Scope of Services

- Identification of potential acquisition targets or strategic buyers
- Financial analysis and valuation
- Due diligence coordination
- Negotiation support
- Post-merger integration planning

Project Timeline

The estimated timeline for this engagement is as follows:

- Initial Assessment: [Duration]
- Due Diligence: [Duration]
- Final Negotiation: [Duration]
- Closing: [Duration]

Fee Structure

Our fee structure is based on a success fee model, contingent upon the successful close of the transaction. Please refer to the attached detailed fee proposal for more information.

Conclusion

We are excited about the opportunity to work with [Company Name] and assist you in achieving your strategic vision. Please feel free to reach out to discuss any aspect of this proposal further.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Phone Number]

[Your Email Address]