

# Merger and Acquisition Advisory Fee Structure

Date: [Insert Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

**Dear [Client Name],**

We are pleased to provide you with our advisory fee structure for the upcoming merger and acquisition process. Below are the details of our proposed fee arrangement:

## **1. Engagement Fee:**

An engagement fee of [Amount] will be payable upon signing this agreement. This fee is non-refundable and will be credited toward the success fee upon completion of the transaction.

## **2. Success Fee:**

The success fee will be calculated as a percentage of the total transaction value as follows:

- 0% to [Amount] - [Percentage]% of the transaction value
- [Amount] to [Amount] - [Percentage]% of the transaction value
- Above [Amount] - [Percentage]% of the transaction value

## **3. Additional Expenses:**

Client will be responsible for all reasonable out-of-pocket expenses incurred during the advisory process, including travel, printing, and other related costs.

## **Acceptance:**

If you agree with the terms outlined above, please sign below and return a copy to us. We look forward to working together on this exciting opportunity.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]

**Accepted and Agreed:**

\_\_\_\_\_

[Client's Signature] Date: \_\_\_\_\_