

Merger and Acquisition Advisory Engagement Letter

Date: [Insert Date]

Client: [Client's Company Name]

Address: [Client's Company Address]

Dear [Client's Contact Name],

We are pleased to confirm our understanding of the engagement regarding the advisory services we will provide in connection with your consideration of a potential merger or acquisition.

Scope of Services

Our services will include, but are not limited to:

- Conducting a preliminary assessment of the target company's financial health.
- Identifying potential acquisition targets.
- Valuation analysis and fairness opinions.
- Negotiation support and transaction structuring.

Fees and Expenses

Our fees for these services will be based on [fee structure description]. We will also reimburse any reasonable expenses incurred during the engagement.

Term of Engagement

The term of this engagement will commence on the date of your acceptance of this letter and will continue until the completion of our services or as mutually agreed upon.

If the terms outlined above are agreeable, please sign and return a copy of this letter.

Thank you for the opportunity to work with you. We look forward to a successful engagement.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]

Accepted and Agreed:

[Client's Company Name]

By: _____

Name: _____

Title: _____

Date: _____