

Dear Valued Investor,

We are excited to announce that [Company A] and [Company B] are merging to form a new entity named [New Company Name]. This strategic decision will enhance our competitive position and expand our market reach.

Merger Details:

- **Effective Date:** [Effective Date]
- **Exchange Ratio:** [Details of the exchange ratio]
- **New Brand Identity:** [Information about branding]
- **Leadership Structure:** [Details about the leadership team]

This merger is expected to create significant value for shareholders by [details about expected benefits, e.g., increased revenues, cost synergies, etc.].

Next Steps:

We will be hosting an investor call on [Date and Time] to discuss the merger in detail and answer any questions you may have. We encourage you to participate.

Thank you for your continued support.

Sincerely,

[Your Name]

[Your Title]

[Company A] & [Company B]