

Health Savings Account Benefits Clarification

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Address]

[City, State, ZIP Code]

Dear [Recipient's Name],

I hope this letter finds you well. I am writing to clarify the benefits associated with your Health Savings Account (HSA) under our insurance plan.

Key Benefits of Your HSA:

- Tax-deductible contributions up to the annual limit.
- Tax-free withdrawals for qualified medical expenses.
- Funds roll over year to year without expiration.
- Potential investment options for long-term growth.

If you have any questions regarding specific expenses that qualify under your HSA, please do not hesitate to reach out.

Thank you for your attention to this matter.

Sincerely,

[Your Name]

[Your Position]

[Your Company]

[Your Contact Information]