

Letter of Risk-Adjusted Return Findings

Date: [Insert Date]

To: [Recipient's Name]

From: [Your Name]

Subject: Risk-Adjusted Return Findings for Compliance Purposes

Dear [Recipient's Name],

We are writing to present our findings on the risk-adjusted returns of our investment portfolio as part of our compliance obligations. The analysis conducted focuses on the period from [Start Date] to [End Date].

Summary of Findings

- Overall portfolio return: [X%]
- Benchmark return: [Y%]
- Sharpe Ratio: [Z]
- Alpha: [A]
- Standard Deviation: [B]

Conclusion

Based on our analysis, the risk-adjusted returns indicate that the portfolio has operated within acceptable risk parameters and has outperformed the relevant benchmarks. We recommend continued monitoring of these metrics to ensure ongoing compliance with investment objectives.

If you have any questions or require further details regarding the analysis, please do not hesitate to contact us.

Thank you for your attention to this important matter.

Sincerely,

[Your Name]

[Your Position]

[Your Company]