Succession Planning Agenda Overview

Date: [Insert Date]

To: [Insert Recipient Name]

From: [Insert Your Name]

Introduction

The purpose of this letter is to outline the agenda for the upcoming succession planning meeting. It is vital to ensure a smooth transition of leadership and maintain organizational continuity.

Agenda Items

- 1. Welcome and Opening Remarks
- 2. Review of Current Succession Plan
- 3. Identification of Key Roles and Successors
- 4. Assessment of Skills and Development Needs
- 5. Risk Management in Succession Planning
- 6. Action Items and Next Steps
- 7. Q&A Session

Conclusion

Your participation is essential to the success of our succession planning efforts. Thank you for your attention to this important agenda.

Sincerely,

[Your Name] [Your Position] [Your Contact Information]