

# Healthcare Savings Plan Outline

Dear [Recipient's Name],

We are pleased to provide you with an outline of our Healthcare Savings Plan. This plan is designed to help you save for medical expenses while ensuring you receive the best healthcare possible. Below are the key components of the plan:

## 1. Plan Overview

The Healthcare Savings Plan allows participants to set aside funds specifically for healthcare costs.

## 2. Eligibility

Participants must meet the following criteria:

- Be enrolled in a qualified health insurance plan.
- Be at least 18 years of age.

## 3. Contribution Limits

Annual contribution limits are as follows:

- Individual: \$3,600
- Family: \$7,200

## 4. Tax Advantages

Contributions are tax-deductible, and withdrawals for qualified medical expenses are tax-free.

## 5. Withdrawal Guidelines

Funds can be withdrawn at any time for qualified medical expenses, including:

- Doctor visits
- Prescription medications
- Dental and vision care

## 6. Additional Benefits

Participants may also take advantage of:

- Investment options for long-term growth
- Access to financial advisors

If you have any questions or would like to enroll in the Healthcare Savings Plan, please contact us at [Contact Information].

Thank you for considering our Healthcare Savings Plan.

Sincerely,  
[Your Name]  
[Your Title]  
[Your Organization]