

# Private Equity Deal Structure Recommendation

Date: [Insert Date]

To: [Recipient Name]

Company: [Company Name]

Address: [Company Address]

Dear [Recipient Name],

I hope this message finds you well. I am writing to present our recommendation for the optimal deal structure for the proposed private equity investment in [Target Company Name]. After careful analysis and consideration of various factors, we suggest the following structure:

## Proposed Deal Structure

1. **Investment Type:** [Equity/Convertible Debt/Preferred Shares]
2. **Total Investment Amount:** \$[Amount]
3. **Equity Stake:** [Percentage]% ownership in [Target Company Name]
4. **Valuation:** \$[Valuation]
5. **Milestones and Performance Metrics:** [Detail the key metrics]
6. **Exit Strategy:** [Outline possible exit strategies]

We believe that this structure will align interests between our firm and [Target Company Name] while providing a clear path to value creation.

Please let me know if you would like to discuss this recommendation further. I look forward to your feedback.

Best regards,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]