

Letter of Intent for M&A Strategic Partnership

Date: [Insert Date]

To: [Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

Dear [Recipient's Name],

We are pleased to present this Letter of Intent to outline our mutual interest in exploring a strategic partnership between [Your Company Name] and [Recipient's Company Name]. This partnership aims to leverage each company's strengths for mutual benefit and enhance our market presence.

1. Purpose of Partnership

Outline the key objectives for the partnership including:

- Increased market share
- Innovation and product development
- Cost efficiencies

2. Proposed Structure

Details of how the partnership will be structured, such as:

- Joint ventures
- Equity stakes
- Resource sharing

3. Responsibilities

Clearly define the responsibilities of each party, including:

- Operational roles
- Financial contributions
- Management oversight

4. Timeline

Proposed timeline for the partnership development including key milestones.

5. Next Steps

Outline the next steps to formalize this partnership, such as:

- Due diligence
- Negotiation of terms
- Finalizing legal agreements

We believe that this strategic partnership has the potential to create significant value for both of our organizations. We look forward to your positive response and to discussing this further.

Best regards,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]