

M&A Advisory Engagement Proposal

Date: [Insert Date]

To: [Client's Name]

Company: [Client's Company Name]

Address: [Client's Address]

Dear [Client's Name],

We are excited to present this proposal for M&A advisory services to [Client's Company Name]. At [Your Company Name], we have a strong track record of successfully guiding clients through the complexities of mergers and acquisitions.

Scope of Services

- Market Analysis
- Target Identification
- Valuation Services
- Negotiation Support
- Post-Merger Integration

Proposed Fees

Our fees will be based on [describe fee structure, e.g., retainer plus success fee]. We aim to provide transparent and competitive pricing.

Next Steps

We would love the opportunity to discuss this proposal further. Please let us know a suitable time for a meeting.

Thank you for considering [Your Company Name] as your M&A advisor. We look forward to partnering with you on this journey.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]