

Joint Account Financial Planning for Event

Date: [Insert Date]

From: [Your Name]

To: [Co-Account Holder's Name]

Dear [Co-Account Holder's Name],

I hope this message finds you well. As we plan for the upcoming [insert event, e.g., wedding, vacation, etc.], I believe it's important for us to outline our financial contributions and budget management from our joint account.

Proposed Budget Breakdown

- Venue: \$[amount]
- Catering: \$[amount]
- Decoration: \$[amount]
- Entertainment: \$[amount]
- Photography: \$[amount]
- Miscellaneous: \$[amount]

Total Estimated Cost: \$[total amount]

Please review the proposed budget and let me know if you have any suggestions or adjustments. I believe it's crucial for us to align our finances to ensure a successful and enjoyable event.

Looking forward to your feedback.

Best regards,

[Your Name]

[Your Contact Information]