

401k Rollover Resources

Dear Small Business Owner,

We understand that navigating retirement plans can be challenging. If you are considering a 401k rollover, we want to provide you with the resources and information you need.

What is a 401k Rollover?

A 401k rollover allows you to transfer your retirement savings from your former employer's plan to a new retirement plan, such as an IRA or another 401k.

Benefits of a 401k Rollover

- More investment options
- Potentially lower fees
- Simplified management of retirement savings

Resources for Small Business Owners

1. [IRS Rollover information](#)
2. [Investopedia Guide to Rollovers](#)
3. [NerdWallet's 401k Rollover Tips](#)

Contact Us

If you have any further questions, please do not hesitate to reach out.

Best regards,
Your Business Retirement Team