

Corporate Finance Advisory Proposal

Date: [Insert Date]

[Your Name]

[Your Position]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]

[Client Name]

[Client Position]

[Client Company Name]

[Client Company Address]

[City, State, Zip Code]

Dear [Client Name],

We are pleased to submit our proposal for corporate finance advisory services to [Client Company Name]. Our primary objective is to assist you in achieving your financial goals and optimizing your capital structure. We have a proven track record in providing tailored financial strategies that align with our clients' objectives.

Scope of Services

- Financial Analysis and Valuation
- Capital Raising Strategies
- Mergers and Acquisitions Advisory
- Risk Management Solutions
- Strategic Financial Planning

Proposed Timeline

We propose a preliminary timeline as follows:

- Project Kickoff: [Start Date]
- Initial Assessment: [Date]
- Strategy Development: [Date]
- Final Presentation: [Date]

Fees

Our fees for the advisory services will be based on [insert fee structure, e.g., hourly rates, fixed fee, etc.]. A detailed breakdown will be provided upon agreement.

Next Steps

If you agree with our proposal, we can set up a meeting to discuss the details and answer any questions you might have. We are excited about the opportunity to work with you and contribute to the success of [Client Company Name].

Sincerely,

[Your Name]

[Your Position]

[Your Company Name]

[Email Address]

[Phone Number]