

# Corporate Finance Advisory Engagement Letter

[Your Company Name]

[Your Company Address]

[City, State, ZIP Code]

[Email Address]

[Phone Number]

[Date]

[Client Name]

[Client Company Name]

[Client Address]

[City, State, ZIP Code]

## **Subject: Engagement for Corporate Finance Advisory Services**

Dear [Client Name],

We are pleased to confirm our understanding of the engagement to provide corporate finance advisory services to [Client Company Name] (the "Client"). This letter outlines the scope of our services and the terms of our engagement.

### **Scope of Services**

We will provide the following services:

- Financial analysis and valuation
- Market assessment and fundraising strategy
- M&A advisory
- Transaction support and negotiation

### **Engagement Terms**

Our fees for these services will be based on [hourly rate/flat fee/percentage of the transaction amount], and will be invoiced [monthly/upon completion of milestones].

## **Confidentiality**

We understand the importance of confidentiality and will ensure that all information shared will be kept confidential.

Please indicate your acceptance of the terms of this engagement by signing a copy of this letter below and returning it to us.

We look forward to working with you on this engagement.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

## **Accepted and Agreed:**

[Client Name]

[Client Title]

[Client Company Name]

[Date]