

# Request for Financial Planning Consultation

Date: [Insert Date]

To: [Financial Planner's Name]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Financial Planner's Name],

I hope this message finds you well. My name is [Your Name], and I am reaching out to request a consultation regarding financial planning services. I am looking to better understand my financial situation and explore options for investments, retirement planning, and overall wealth management.

I would appreciate the opportunity to discuss my financial goals and receive professional guidance tailored to my needs. Please let me know your availability for a meeting or a phone call at your earliest convenience.

Thank you for considering my request. I look forward to your response.

Sincerely,

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email Address]

[Your Phone Number]