

Dear Shareholders,

We are pleased to announce an exciting new chapter in our company's journey. Effective [Date], [Company A] will be merging with [Company B], creating a stronger and more competitive entity in the [Industry] sector.

This merger will allow us to combine our resources, enhance our product offerings, and expand our market presence to better serve our customers and stakeholders. We believe that this collaboration will drive value for our shareholders and position our combined entity for long-term growth and success.

We assure you that we are committed to maintaining the highest level of service during this transition and will keep you updated throughout the process. We invite you to join us for a special shareholder meeting on [Date] at [Location/Virtual Platform] where we will discuss the merger in detail and address any questions you may have.

Thank you for your continued support and trust in our company. We are excited about the opportunities that lie ahead as we embark on this journey together.

Sincerely,

[Your Name]
[Your Title]
[Company A]