

Letter of Agreement for Transportation Service Company Merger

Date: [Insert Date]

To:

[Company A Name]
[Company A Address]
[City, State, Zip Code]

From:

[Company B Name]
[Company B Address]
[City, State, Zip Code]

Dear [Recipient's Name],

This letter serves as a formal agreement to outline the terms and conditions regarding the merger between [Company A Name] and [Company B Name] in the transportation services industry.

Agreement Terms

1. Purpose of Merger: To combine resources and expertise to enhance service offerings.
2. Effective Date: This merger shall be effective as of [Insert Effective Date].
3. Assets and Liabilities: All assets and liabilities of both companies will be evaluated and merged accordingly.
4. Leadership Structure: The leadership team will include representatives from both companies.
5. Confidentiality: All parties agree to maintain confidentiality regarding sensitive information.

We believe that this merger will bring substantial benefits to both parties. Please signify your agreement by signing below.

Sincerely,

[Your Name]
[Your Title]
[Company B Name]

Agreed and Accepted,

[Recipient's Name]

[Recipient's Title]
[Company A Name]