

Estate Planning Review Notification

Date: [Insert Date]

Dear [Client's Name],

We hope this message finds you well. As part of our commitment to ensuring that your estate plan reflects your current wishes and circumstances, we would like to schedule a review of your asset distribution plan.

During this review, we will:

- Assess any changes in your financial situation.
- Review your current assets and their distribution as per your wishes.
- Discuss any new family dynamics or changes that may impact your estate plan.
- Update any legal documents as necessary.

Please let us know your availability for this review by [insert date]. We aim to ensure that your estate planning goals are clearly defined and effectively implemented.

Thank you for your attention to this matter. We look forward to assisting you in your estate planning needs.

Sincerely,

[Your Name]

[Your Title]

[Your Company]

[Your Contact Information]