

Estate Planning Consultation Request

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Your Email]

[Your Phone Number]

[Consultant's Name]

[Consultant's Title]

[Consultant's Firm]

[Consultant's Address]

[City, State, Zip Code]

Dear [Consultant's Name],

I hope this message finds you well. I am writing to request a professional consultation regarding estate planning. I am looking to ensure that my assets are protected and appropriately distributed according to my wishes.

I would appreciate an appointment to discuss the following topics:

- Wills and Testaments
- Trusts and Estates
- Tax Implications
- Health Care Directives

Please let me know your availability for the coming weeks, and if there are any forms or information you require from me prior to our meeting.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]