

Shareholder Approval for Merger

Date: [Insert Date]

[Shareholder Name]

[Shareholder Address]

[City, State, Zip Code]

Dear [Shareholder Name],

We are writing to seek your approval for the proposed merger between [Company A] and [Company B], which is scheduled to take place on [Proposed Date]. This merger is an important step in our strategic growth plan and aims to enhance shareholder value.

The merger will allow us to [insert brief details about the benefits of the merger, such as expanding market reach, improving efficiencies, etc.]. We believe that this partnership will create a stronger, more competitive organization.

As a valued shareholder, your vote is crucial. We invite you to participate in the upcoming special meeting to be held on [Meeting Date] at [Meeting Location]. The agenda will focus on the consideration of the merger and your voting rights.

Please find enclosed the detailed information about the merger and the associated proxy materials. We encourage you to review these documents closely and let your voice be heard.

Thank you for your continued support and commitment to [Company Name]. We look forward to the positive outcome of this merger and the opportunities it will create.

Sincerely,

[Your Name]

[Your Position]

[Company Name]

[Company Contact Information]