

Merger Agreement Proposal

Date: [Insert Date]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]

[Recipient's Name]

[Recipient's Company Name]

[Recipient's Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

We are pleased to submit our proposal for a merger between [Your Company Name] and [Recipient's Company Name]. We believe that this merger will create significant value for both parties and enhance our competitive position in the market.

The key terms of the proposed merger are as follows:

- **Proposed Merger Structure:** [Details]
- **Valuation of Companies:** [Details]
- **Share Exchange Ratio:** [Details]
- **Governance Structure:** [Details]

We are excited about the potential synergy that our combined resources could bring and are looking forward to discussing this proposal further. Please let us know a convenient time for you to meet.

Thank you for considering this opportunity.

Sincerely,

[Your Name]

[Your Position]

[Your Company Name]

[Your Contact Information]