

Beneficiary Identification Authorization Letter

Date: [Insert Date]

To Whom It May Concern,

I, [Your Name], residing at [Your Address], hereby authorize [Authorized Person's Name], residing at [Authorized Person's Address], to act on my behalf in matters pertaining to the identification of beneficiaries for gift tax purposes related to the gift I intend to make.

The details of the gift are as follows:

- Gift Description: [Description of the Gift]
- Estimated Value: [Value of the Gift]
- Gift Date: [Intended Date of Gift]

This authorization includes, but is not limited to, the provision of all necessary documents and information related to the identification of beneficiaries.

Thank you for your attention to this matter.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Contact Information]