

Tax Document Access Authorization

Date: [Date]

To Whom It May Concern,

I, [Your Name], residing at [Your Address], hereby authorize [Financial Advisor's Name or Firm] to access my tax documents pertaining to the tax year [Tax Year]. This authorization is granted for the purpose of assisting me with financial planning and tax preparation.

Please provide [Financial Advisor's Name or Firm] with the necessary access to my tax documents, including but not limited to:

- Tax Returns
- W-2 Forms
- 1099 Forms
- Other Relevant Tax Information

This authorization shall remain in effect until revoked in writing by me.

Thank you for your assistance in this matter.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Contact Information]