

Important Announcement: Merger of ABC Corp and XYZ Inc

Date: [Insert Date]

Dear Valued Investors,

We are thrilled to announce that ABC Corp and XYZ Inc have entered into a definitive agreement to merge, creating a leading company in [industry/sector]. This strategic merger will combine our strengths and resources, enhancing our market position and providing long-term value for our investors.

The merger is expected to be completed on [insert expected completion date], subject to customary closing conditions and regulatory approvals. Upon completion, the combined company will be known as [New Company Name] and will operate under the symbol [New Symbol] on [Stock Exchange].

We believe this merger will enhance our growth potential and increase shareholder value through improved operational efficiencies and expanded product offerings.

We appreciate your continued support and are excited about the opportunities ahead. Should you have any questions, please do not hesitate to reach out to our Investor Relations team at [contact information].

Thank you for your trust in us.

Sincerely,

[Your Name]
[Your Title]
ABC Corp