

# Request for Financial Goals Alignment Session

Dear [Recipient's Name],

I hope this message finds you well. I am writing to request a session to discuss and align our financial goals as a team. I believe that having a clear understanding of our objectives will enable us to work more effectively towards our financial targets.

Please let me know your availability for this session, as I am eager to gather insights and collaboratively set a path forward. I appreciate your attention to this matter and look forward to our discussions.

Thank you for your consideration.

Best regards,  
[Your Name]  
[Your Position]  
[Your Contact Information]