

Mortgage Switching Guidance Request

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

Email: [Your Email]

Phone: [Your Phone Number]

Dear [Advisor's Name],

I hope this message finds you well. I am reaching out to request guidance on switching my current mortgage. As my current mortgage term approaches its end, I would like to explore the options available to me to ensure I make an informed decision.

Could you please provide me with the following information:

- Overview of the mortgage options available for switching
- The current interest rates and fees associated with these options
- Any potential benefits or drawbacks of switching my mortgage at this time
- Steps involved in the switching process

Thank you for your assistance. I look forward to your prompt response so that I can move forward with my decision.

Best regards,

[Your Name]