

# FOR IMMEDIATE RELEASE

Date: [Insert Date]

## **[Company A] Announces Merger with [Company B]**

[City, State] -- [Company A], a leader in [industry/sector], and [Company B], known for [describe Company B], today announced a definitive merger agreement to create a combined entity that will enhance value for customers, employees, and shareholders.

The merger, expected to be finalized by [anticipated closing date], will create a [describe benefits of the merger--e.g., larger portfolio, expanded market reach, enhanced capabilities]. The combined company will operate under the name [new name, if applicable], leveraging the strengths of both organizations.

"This merger is a significant step forward for both companies," said [CEO of Company A]. "By joining forces, we will be able to provide enhanced services and solutions to our customers while fostering innovation and growth."

"We are excited to merge with [Company A]," added [CEO of Company B]. "This partnership allows us to combine our expertise and resources, positioning us for greater success in the [specific market]."

Under the terms of the agreement, [briefly outline the terms of the merger, e.g., stock exchange, cash payments, shareholder approval].

For more information about the merger and the future of the combined organization, please visit [website link] or contact:

[Contact Name]  
[Title]  
[Company A / Company B]  
[Phone Number]  
[Email Address]

### END ###