

Merger Notification

Date: [Insert Date]

Dear [Investor's Name],

We are writing to inform you of an important development in our company's evolution. [Your Company Name] has entered into a definitive agreement to merge with [Other Company Name], effective [Effective Date]. This merger represents a strategic opportunity for both companies to enhance our market position and deliver greater value to our stakeholders.

Key Details of the Merger:

- **Merger Agreement Date:** [Insert Date]
- **Expected Completion Date:** [Insert Expected Completion Date]
- **Combined Company Name:** [Insert New Company Name]
- **Reason for Merger:** [Briefly describe the reason for the merger]

We believe that this merger will create a stronger, more competitive organization and accelerate our growth strategy. It will also provide our investors with enhanced opportunities for value creation.

We will keep you updated on the progress of the merger and any significant developments. Should you have any questions or require further information, please do not hesitate to contact us at [Contact Information].

Thank you for your continued support.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Contact Information]