Personal Net Worth Statement

Date: [Insert Date]

Prepared for: [Recipient's Name]

Prepared by: [Your Name]

Address: [Your Address]

Email: [Your Email]

Phone: [Your Phone Number]

Net Worth Summary

| Assets | Value (\$) |
|---------------------------|-----------------------|
| Cash and Cash Equivalents | [Insert Amount] |
| Investments | [Insert Amount] |
| Real Estate | [Insert Amount] |
| Personal Property | [Insert Amount] |
| Other Assets | [Insert Amount] |
| Total Assets | [Insert Total Amount] |

Liabilities

| Liabilities | Amount Owed (\$) |
|--------------------------|-----------------------|
| Mortgages | [Insert Amount] |
| Loans | [Insert Amount] |
| Credit Card Debt | [Insert Amount] |
| Other Liabilities | [Insert Amount] |
| Total Liabilities | [Insert Total Amount] |

Net Worth Calculation

Net Worth: Total Assets - Total Liabilities = [Insert Net Worth]

Thank you for reviewing my personal net worth statement. Please let me know if you have any questions or need further information.

Sincerely,

[Your Name]