

Personal Financial Statement

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

To Whom It May Concern,

I, [Your Name], hereby submit my personal financial statement for tax filing purposes for the year ending [Insert Year].

Assets

1. Cash and Cash Equivalents: \$[Insert Amount]
2. Investments: \$[Insert Amount]
3. Real Estate Owned: \$[Insert Amount]
4. Other Assets: \$[Insert Amount]

Liabilities

1. Mortgage Payable: \$[Insert Amount]
2. Credit Card Debt: \$[Insert Amount]
3. Loans Payable: \$[Insert Amount]
4. Other Liabilities: \$[Insert Amount]

Net Worth

Net Worth: \$[Insert Amount]

Should you require any further information or documentation, please do not hesitate to contact me.

Thank you for your attention to this matter.

Sincerely,

[Your Name]