

Financial Assessment for Loan Application

Date: [Insert Date]

[Lender's Name]

[Lender's Address]

[City, State, Zip Code]

Dear [Lender's Name],

Subject: Financial Assessment for Loan Application

I am writing to provide a financial assessment in support of my loan application. Below are the details of my financial situation:

Personal Information

Name: [Your Name]

Address: [Your Address]

Phone: [Your Phone Number]

Email: [Your Email Address]

Income Details

Gross Monthly Income: \$[Insert Amount]

Source of Income: [Insert Source]

Monthly Expenses

Housing: \$[Amount]

Utilities: \$[Amount]

Transportation: \$[Amount]

Other Expenses: \$[Amount]

Total Monthly Expenses: \$[Total Amount]

Assets

Property: \$[Value]

Bank Savings: \$[Amount]

Investments: \$[Amount]

Liabilities

Current Loans: \$[Total Amount]

Credit Card Debt: \$[Amount]

Loan Request

Requested Loan Amount: \$[Requested Amount]

Purpose of Loan: [Loan Purpose]

Please feel free to reach out for any further information or clarification regarding my financial status. Thank you for considering my application.

Sincerely,

[Your Name]

[Your Signature (if sending a hard copy)]