

Letter of Interest for Merger and Acquisition

Date: [Insert Date]

[Your Name]
[Your Title]
[Your Company]
[Your Company Address]
[City, State, Zip Code]
[Email Address]
[Phone Number]

[Recipient's Name]
[Recipient's Title]
[Recipient's Company]
[Recipient's Company Address]
[City, State, Zip Code]

Dear [Recipient's Name],

I am writing to express our interest in exploring a potential merger and acquisition opportunity with [Recipient's Company Name]. After conducting preliminary research and assessment, we believe that our organizations could benefit significantly from a strategic partnership.

Our team has identified several synergies between [Your Company] and [Recipient's Company], particularly in [mention specific areas such as market reach, product offerings, or technology]. We are excited about the prospect of combining our strengths to enhance value for our stakeholders.

We would appreciate the opportunity to discuss this matter further and explore how we can work together. Please let us know a convenient time for a meeting or a call to initiate discussions.

Thank you for considering our interest. We look forward to your positive response.

Sincerely,

[Your Name]
[Your Title]
[Your Company]