

# Letter of Interest for Business Merger

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Date]

[Recipient's Name]

[Recipient's Title]

[Recipient's Company Name]

[Recipient's Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I hope this letter finds you well. I am writing to express my interest in exploring the possibility of a merger between [Your Company Name] and [Recipient's Company Name]. As both companies operate in [Industry/Market], I believe that combining our strengths could lead to significant synergies and enhance our competitive positioning.

At [Your Company Name], we have achieved [briefly state any significant achievements or strengths], and I see a promising opportunity to align our resources and expertise with your esteemed organization.

I would appreciate the opportunity to discuss this proposal further and would like to schedule a meeting at your earliest convenience. Please let me know a time that works for you.

Thank you for considering this opportunity. I look forward to your positive response.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]