

Negotiated Merger Agreement Terms

Date: [Insert Date]

To: [Insert Recipient Name]

[Insert Recipient Title]

[Insert Company Name]

[Insert Company Address]

Dear [Recipient Name],

We are pleased to outline the terms of our proposed merger agreement as discussed in our recent meetings. We believe these terms will serve as a solid foundation for our future collaboration.

1. Merger Structure

The merger will be executed as a [Type of Merger, e.g., statutory merger, subsidiary merger] whereby [Insert details about the structure and strategy of the merger].

2. Consideration

The shareholders of [Insert Company Name] shall receive [Insert details of the consideration, e.g., shares, cash, etc.] for their respective interests in the company.

3. Due Diligence

Both parties agree to a due diligence period of [Insert duration] during which [Insert details about the due diligence process].

4. Closing Conditions

The closing of the merger is conditional upon [Insert conditions, e.g., regulatory approval, financing, etc.].

5. Confidentiality

Both parties agree to maintain confidentiality regarding the terms of this merger and any sensitive information exchanged during negotiations.

6. Governing Law

The agreement shall be governed by the laws of [Insert State/Country].

We look forward to progressing with this merger and believe it will yield substantial benefits for both parties. Please feel free to reach out if further discussion is needed.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Contact Information]