

# **Inquiry Regarding Financial Advisory Services for Estate Planning**

Date: [Insert Date]

[Your Name]

[Your Address]

[City, State, Zip Code]

[Email Address]

[Phone Number]

[Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

[City, State, Zip Code]

Dear [Recipient's Name],

I hope this message finds you well. I am currently exploring financial advisory services, specifically in the area of estate planning, and I am interested in understanding how your firm may assist me in this regard.

Could you please provide information on the following:

- Available estate planning services offered
- Fee structure and payment options
- Experience and qualifications of your advisory team
- Client references or testimonials

Thank you for your time and assistance. I look forward to your prompt response.

Sincerely,

[Your Name]