

Inquiry for Financial Advisory Services

Dear [Advisor's Name],

I hope this message finds you well. My name is [Your Name], and I am currently exploring options for financial advisory services tailored specifically for retirement planning.

As I prepare for my future, I am interested in understanding how your team can assist me in developing a comprehensive retirement plan that aligns with my financial goals. Specifically, I would like to learn more about:

- Your approach to retirement planning
- Services you offer related to investment management, tax strategies, and estate planning
- Fee structure and any potential costs involved
- Experience with clients in similar financial situations

I would appreciate the opportunity to schedule a consultation to discuss my needs in greater detail and to learn how we might work together. Please let me know your availability for a meeting.

Thank you for your time and consideration. I look forward to hearing from you soon.

Sincerely,

[Your Name]

[Your Contact Information]

[Your Address]