

Non-Disclosure Agreement

This Non-Disclosure Agreement ("Agreement") is entered into as of [Date] by and between:

[Disclosing Party Name], located at [Disclosing Party Address]

and

[Receiving Party Name], located at [Receiving Party Address]

1. Purpose

The purpose of this Agreement is to protect confidential information disclosed between the parties regarding potential mergers and acquisitions.

2. Definition of Confidential Information

"Confidential Information" means any data or information that is proprietary to the Disclosing Party and not generally known to the public.

3. Obligations of Receiving Party

The Receiving Party agrees to:

- Maintain the confidentiality of the Confidential Information.
- Not disclose the Confidential Information to any third party without prior written consent from the Disclosing Party.
- Use the Confidential Information solely for the purpose of evaluating the potential merger or acquisition.

4. Term

This Agreement shall commence on the date first above written and shall continue for a period of [Number of Years] years.

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [State/Country].

6. Signatures

IN WITNESS WHEREOF, the parties hereto have executed this Non-Disclosure Agreement as of the date first above written.

Disclosing Party:

[Disclosing Party Name]

Signature

Receiving Party:

[Receiving Party Name]

Signature