

Strategic Acquisition Offer

Date: [Insert Date]

[Recipient's Name]

[Recipient's Title]

[Company Name]

[Company Address]

[City, State, Zip]

Dear [Recipient's Name],

We are writing to express our interest in acquiring [Target Company Name] as part of our strategic plan to enhance our portfolio in the biopharmaceutical sector. With our combined expertise and resources, we believe this acquisition would create substantial value for both parties and significantly benefit the patients we serve.

Our team has conducted a thorough analysis of [Target Company Name] and is impressed by your innovative products and robust pipeline, particularly [mention specific products or technology]. We see a strong alignment between our missions and believe that together we can accelerate growth and drive greater innovation.

We would like to propose a preliminary discussion regarding this potential acquisition. We are prepared to offer [insert preliminary offer details], which we believe reflects the value of your organization and the significant opportunities that lay ahead.

We understand the importance of confidentiality and assure you that any discussions will be conducted in a secure and professional manner. Should you be interested, we would appreciate the opportunity to set up a meeting to explore this proposal further.

Thank you for considering this strategic opportunity. We look forward to your response.

Sincerely,

[Your Name]

[Your Title]

[Your Company Name]

[Your Company Address]

[Your Phone Number]

[Your Email Address]